

Ref: JAL:SEC:2025

23rd April, 2025

The Manager
Listing Department
BSE Limited
25th Floor, New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street, Fort,
MUMBAI 400 001

The Manager
Listing Department
National Stock Exchange of India Ltd
“Exchange Plaza”,
C-1, Block G, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

SCRIP CODE: 532532

NAME OF SCRIP: JPASSOCIAT

Sub: Post-facto Intimation of the Twelfth meeting of Committee of Creditors (CoC) of Jaiprakash Associates Limited (Company), which is currently undergoing Corporate Insolvency Resolution Process (CIRP)

Ref: Compliance/Disclosure under Regulation 30 read with Clause 16(g) of Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned matter, please refer to our letter dated 20th April, 2025, whereby we informed you that the Twelfth meeting of Committee of Creditors (“CoC”) of Jaiprakash Associates Limited (“Corporate Debtor”) has been convened on 19th April, 2025.

The e-voting for the below given items of aforementioned meeting commenced at 11.00 A.M. on 21st April, 2025 and ended at 12.00 Noon on 23rd April, 2025, in accordance with Regulation 26 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“CIRP” Regulations), wherein, the resolutions which were put to e-voting, have been approved by the CoC of the Corporate Debtor, as follows:-

Item No.	Description of Voting Item	Voting % required	Voting % Achieved	Decision	Remarks
1.	Approval for issuance and terms of request for resolution plans (RFRP) seeking resolution plan for Corporate Debtor as a whole as a going concern, including: (a) the earnest money deposit to be submitted by the prospective resolution applicants along with their resolution plan; (b) the	51.00%	92.95%	Approved	E-voting

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Phone: +91 (11) 49828500

Corporate Office : 64/4, Site-IV, Industrial Area, Sahibabad-201010, Ghaziabad (U.P.) (India)
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CIN : L14106UP1995PLC019017 Website: www.jalindia.com
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	performance security as defined under Explanation I to Regulation 36B(4A) of the CIRP Regulations; and (c) the Evaluation Matrix as defined under Regulation 2(ha) of the CIRP Regulations.				
2.	Approval for availing of Bank Guarantees to the tune of INR 8.5 lakhs against 100% margin (in the form of a lien marked fixed deposit), in order to meet the requirements for review of the mining plan for Degarhat Devmaudaldal leased limestone mine of the Corporate Debtor, as 'interim finance' in terms of sections 28(1)(a) read with 28(1)(b) of the Insolvency and Bankruptcy Code, 2016 ("Code") and to approve all costs incurred in this regard, which shall form part of the 'insolvency resolution process costs', as per the provisions of the Code.	66.00%	92.95%	Approved	E-voting

You are requested to take the above information on record.

Thanking you.

Yours faithfully,
For JAIPRAKASH ASSOCIATES LIMITED



(Bhuvan Madan)
Resolution Professional

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IBBI Registration No. IBBI/IPA-001/
IP-P01004/2017-2018/11655
AFA Valid Till: 31st December 2025